

Child Trust Fund Registered Contact Application

This application enables a person with parental responsibility, to apply to be the Registered Contact of a child's Child Trust Fund (CTF) Account allocated by HM Revenue & Customs. Please print this form, then complete and return to FREEPOST RSKL-ATSJ-JHYS, Forester Life, 2 Cromwell Avenue, Bromley BR2 9BF. No stamp required.

Important Note: Any change to the child's name or date of birth requires supporting documentation to be attached to this application.

If you wish to make a contribution to your child's CTF Account you should also complete and return a Gift Contribution Application.

1. Child's Details

I apply to become the Registered Contact for the CTF of:

| | | | |
|--------------------------------|-------------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Title: Mr / Mrs / Miss / Other | <input type="text"/> | Address (permanent residence) | <input type="text"/> |
| Forename(s) | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Surname | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Gender | Male <input type="checkbox"/> | Female | <input type="checkbox"/> |
| Plan Number | <input type="text"/> | Postcode | <input type="text"/> |
| | | Date of Birth | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| | | Child's Unique Reference Number | <input type="text"/> |

2. Applicant's Details

| | | | |
|------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|--------------------------|
| Title: Mr / Mrs / Miss / Other | <input type="text"/> | Address (permanent residence) | <input type="text"/> |
| Forename(s) | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Surname | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Tel. No. (in the event of queries) | <input type="text"/> | Postcode | <input type="text"/> |
| Sex | Male <input type="checkbox"/> | Female | <input type="checkbox"/> |
| Date of Birth | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | | |
| Relationship to child | <input type="text"/> | | |

3. Declaration and Authority

Using your Personal Information

Personal information which you provide to Forester Life Limited will be used:

- for complaints analysis (if appropriate);
- for research purposes;
- for fraud prevention, and
- for marketing.

To complete our processes we may have to share your information with other companies in the Foresters group (who may be based outside the European Economic Area) and other financial services companies and our service providers. These organisations will not use your information for any other purpose.

We will not disclose any of your information to any other body or organisation except to prevent fraud or if required by law.

We may on occasion send you marketing information (by post, telephone, email and SMS) about our products and services. If at any time you no longer wish to receive this material please write to Data Protection Officer, Foresters House, 2 Cromwell Avenue, Bromley BR2 9BF.

You have the right to ask for a copy of your information (for which we may make a small charge).

By submitting the declaration below you will be consenting for us to use any of your personal information for the purposes above. If you have provided any personal information about another person we will assume that they also consent for us to use any of their personal information for the purposes above.

If you need any further information, please contact Customer Services on 0333 600 0333 or email service@foresters.co.uk

Child Trust Fund (CTF) Declaration

I declare that:

- I am 16 years of age or over;
- I have parental responsibility for the child;
- I will be the registered contact for the CTF;
- the information provided by me in making this application is true and complete and to the best of my knowledge and belief.

I agree to the CTF terms and conditions.

I authorise Forester Life Limited:

- to hold the child's subscriptions, any other rights or proceeds in respect of the child's CTF investments and any other cash;
- to make on the child's behalf any claims to relief from tax in respect of CTF investments, and
- on behalf of myself and the child, to use our personal information (including any sensitive information) as set out above.

Signature of applicant

Date