

First Investors Funds

First Investors Funds provide a wide variety of financial solutions designed to meet the needs of today's investors.

Funds	Morningstar Category	Benchmark	
Equity Funds	First Investors Covered Call Strategy	Option-based	S&P 500 Index; CBOE S&P 500 BuyWrite Index (BXM)
	First Investors Equity Income	Large Value	Russell 1000 Value Index
	First Investors Global	World Large Stock	MSCI ACWI Index
	First Investors Growth & Income	Large Value	Russell 1000 Value Index
	First Investors Hedged U.S. Equity Opportunities	Option-based	70% Russell 3000 Index / 30% BofAML U.S. 3 Mo Treasury Bill Index
	First Investors International	Foreign Large Growth	MSCI EAFE (Gross) Index; MSCI EAFE (Net) Index
	First Investors Opportunity	Mid-Cap Blend	S&P MidCap 400 Index
	First Investors Premium Income	Option-based	CBOE S&P 500 BuyWrite Index (BXM)
	First Investors Select Growth	Large Growth	Russell 3000 Growth Index
	First Investors Special Situations	Small Value	Russell 2000 Value Index
Mixed Asset Funds	First Investors Total Return	Allocation: 50% to 70% Equity	S&P 500 Index; BofAML U.S. Corporate, Government & Mortgage Index
Taxable Bond Funds	First Investors Floating Rate	Bank Loan	Credit Suisse Leveraged Loan Index
	First Investors Fund For Income	High Yield Bond	BofAML BB-B U.S. Cash Pay High Yield Constrained Index
	First Investors International Opportunities Bond	World Bond	FTSE World Government Bond ex-U.S. Index
	First Investors Investment Grade	Corporate Bond	BofAML U.S. Corporate Master Index
	First Investors Limited Duration Bond ¹	Short-Term Bond	BofAML 1-5 Year U.S. Broad Market Index
	First Investors Strategic Income	Multisector Bond	BofAML U.S. Broad Market Index
Tax Exempt Bond Funds	First Investors Tax Exempt Income	Muni National Intermediate	BofAML Municipal Securities Master Index
	First Investors Tax Exempt Opportunities	Muni National Long	BofAML Municipal Securities Master Index
	First Investors California Tax Exempt	Muni California Long	BofAML Municipal Securities Master Index
	First Investors New Jersey Tax Exempt	Muni New Jersey	BofAML Municipal Securities Master Index
	First Investors New York Tax Exempt	Muni New York Long	BofAML Municipal Securities Master Index
	First Investors Oregon Tax Exempt	Muni Single State Long	BofAML Municipal Securities Master Index
Money Market Funds	First Investors Government Cash Management	Prime Money Market	N/A

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Funds	Class A Ticker / CUSIP	Advisor Class Ticker / CUSIP	Advisor/Subadviser	
Equity Funds	First Investors Covered Call Strategy	FRCCX 320616832	FRCDX 320616824	Ziegler Capital Management, LLC
	First Investors Equity Income	FIUTX 32061M308	FIUUX 32061M795	Foresters Investment Management Company, Inc.
	First Investors Global	FIISX 320601107	FIITX 32061M753	Foresters Investment Management Company, Inc.
	First Investors Growth & Income	FGINX 32061M407	FGIPX 32061M779	Foresters Investment Management Company, Inc.
	First Investors Hedged U.S. Equity Opportunities	FHEJX 32061M654	FHEKX 32061M647	Wellington Management Company LLP
	First Investors International	FIINX 32061M852	FIIPX 32061M662	Vontobel Asset Management, Inc.
	First Investors Opportunity	FIUSX 32061M209	FIVUX 32061M712	Foresters Investment Management Company, Inc.
	First Investors Premium Income	FPIKX 320616667	FPILX 320616659	Ziegler Capital Management, LLC
	First Investors Select Growth	FICGX 32061M860	FICHX 32061M738	Smith Asset Management Group, LP
	First Investors Special Situations	FISSX 320616303	FISTX 32061M688	Foresters Investment Management Company, Inc.
Mixed Asset Funds	First Investors Total Return	FITRX 320616204	FICHX 32061M738	Foresters Investment Management Company, Inc.
Taxable Bond Funds	First Investors Floating Rate	FRFDX 320574825	FRFEX 320574817	Muzinich & Co., Inc.
	First Investors Fund For Income	FIFIX 320600109	FIFKX 320574833	Muzinich & Co., Inc.
	First Investors International Opportunities	FIOBX 320600505	FIODX 320574858	Brandywine Global Investment Management, LLC
	First Investors Investment Grade	FIIGX 320600307	FIJIX 320574874	Foresters Investment Management Company, Inc.
	First Investors Limited Duration Bond ¹	FLDKX 32060H300	FLDLX 32060H409	Foresters Investment Management Company, Inc.
	First Investors Strategic Income	FSIFX 320574304	FSIHX 320574403	Foresters Investment Management Company, Inc.
Tax Exempt Bond Funds	First Investors Tax Exempt Income	FITAX 32060M101	FITDX 320604549	Foresters Investment Management Company, Inc.
	First Investors Tax Exempt Opportunities	EIITX 30157P300	EIIAX 320604523	Foresters Investment Management Company, Inc.
	First Investors California Tax Exempt	FICAX 320604507	FICJX 320604499	Foresters Investment Management Company, Inc.
	First Investors New Jersey Tax Exempt	FINJX 320604606	FINLX 320604382	Foresters Investment Management Company, Inc.
	First Investors New York Tax Exempt	FNIFYX 320917107	FNYPX 320604366	Foresters Investment Management Company, Inc.
	First Investors Oregon Tax Exempt	FTORX 320604838	FTOTX 320604291	Foresters Investment Management Company, Inc.
Money Market Funds	First Investors Government Cash Management	FICXX 320574106	N/A	Foresters Investment Management Company, Inc.

¹As of January 31, 2018, the Fund's name changed from Limited Duration High Quality Bond Fund.

For more information about any First Investors Funds from Foresters Financial, you may obtain a free prospectus and summary prospectus by contacting your Representative, calling 800 423 4026 or visiting foresters.com. You should consider the investment objectives, risks, charges and expenses carefully before investing. The prospectus and summary prospectus contain this and other information, and should be read carefully before you invest or send money. An investment in a fund is not a bank deposit and is not insured or guaranteed by the Federal Deposit Insurance Corporation (FDIC) or any other government agency.

Ziegler Capital Management, LLC serves as subadviser of the First Investors Covered Call Strategy Fund and the First Investors Premium Income Fund; Wellington Management Company LLP serves as subadviser of the First Investors Hedged U.S. Equity Opportunities Fund; Vontobel Asset Management, Inc. serves as subadviser of the First Investors International Fund; Smith Asset Management Group, LP serves as subadviser of the First Investors Select Growth Fund; Muzinich & Co., Inc. serves as subadviser for the First Investors Floating Rate Fund and the First Investors Fund For Income; and Brandywine Global Investment Management, LLC serves as subadviser of the First Investors International Opportunities Bond Fund. Foresters Investment Management Company, Inc. serves as each First Investors Fund's investment adviser.



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