

Loan Repayment Plan Request Form

Certificate number:

Purpose of this form	Use this form to create or modify a loan repayment plan on your Certificate.
Terms used in this form	<p><i>Foresters Financial™, Insurer or We</i> mean The Independent Order of Foresters.</p> <p><i>You or your</i> mean the Owner who is completing and signing this form, unless otherwise specified.</p> <p><i>Certificate</i> means a Certificate issued by an Insurer.</p> <p><i>Owner</i> includes Certificate Owner and Absolute Assignee.</p>

1. Owner Information

Information about the Certificate Owner.	If the Insured was a minor at issue and is now the current Owner, we will require a copy of government ID (Driver's License, Passport or notarized signature) to accompany this request, unless it has been previously provided. This will ensure that there are no delays in processing.		
	Owner Name (first, middle initial & last)	Date of Birth (mm/dd/yyyy)	
	<input type="text"/>		<input type="text"/>
	Address	Primary Phone Number	
<input type="text"/>		<input type="text"/>	

2. Create a New Loan Repayment Plan

If completing this section, you do not need to complete section 3.	<input type="radio"/> Please set up a scheduled loan repayment of \$ <input type="text"/> to be added to my premiums. (Minimum equivalent of \$25.00 per month)
	<input type="radio"/> For Foresters Universal Life only—Redirect my premium payments toward the loan balance.
	<input type="radio"/> For Paid-up Certificates—Please set up a scheduled loan repayment of \$ <input type="text"/> (Minimum equivalent of \$25.00 per month). A completed Request for Pre-Authorized Checking Plan form must be submitted with this request.

3. Modify an Existing Loan Repayment Plan

If completing this section, you do not need to complete section 2.	I wish to modify my existing loan repayment plan by: (select one of the following)	
	<input type="radio"/> Modifying my existing loan repayment amount from \$ <input type="text"/> to \$ <input type="text"/> Please apply this new amount to the loan balance.	
	<input type="radio"/> For Foresters Universal Life only—Redirecting my current premium payments towards the loan balance.	

4. Signature Section

If your request will increase the amount drafted through a Pre-Authorized Check Plan and you are not the Payer whose account is being drafted from, the Payer's signature is also required.	Please remember that interest on the outstanding loan is charged as described in your Certificate. Any outstanding loan balance is deducted from any proceeds payable at time of claim and/or surrender.		
	Owner - Print name	Signature of Owner	Date (mm/dd/yyyy)
	<input type="text"/>	<input type="text" value="X"/>	<input type="text"/>
	Payer - Print name (If applicable)	Signature of Payer	Date (mm/dd/yyyy)
	<input type="text"/>	<input type="text" value="X"/>	<input type="text"/>