

Authorization for Direct Deposit

Certificate number:

Purpose of this form	Use this form to request that funds, related to a disbursement, loan or other applicable request, be deposited to your bank account using an electronic transfer.
Terms used in this form	<p><i>Foresters Financial</i>TM means The Independent Order of Foresters.</p> <p><i>You</i> means the Owner who is completing and signing this form, unless otherwise specified.</p> <p><i>Certificate</i> means the above-numbered certificate.</p> <p><i>Owner</i> includes certificate Owner and Absolute Assignee.</p>

1. Owner Information

Information about the Owner	Owner Name (first, middle initial & last)		
	<input type="text"/>		
	Address (Street, City/Town, State)	Primary Phone Number	
	<input type="text"/>	<input type="text"/>	
	Social Security Number	Email Address to Send Confirmation (Optional)	
	<input type="text"/>	<input type="text"/>	

2. Transaction Type

Please select one

Loan
 Partial Surrender/Full Surrender
 Dividend Payout
 Maturity Endowment
 Premium Deposit Fund

3. Terms and Conditions

Please review this section before signing	<ul style="list-style-type: none"> By completing this form, in conjunction with my submitted request, I authorize and direct Foresters Financial to directly deposit the above requested funds into my account identified below. In the event that funds are deposited in error, I hereby authorize my bank to return the funds and authorize Foresters Financial to initiate credit or debit entries on the account for the limited purpose of adjustments to payment of amounts arising from the transaction. Once a deposit occurs, Foresters Financial has five days to withdraw up to the amounts deposited if an error has occurred. This authorization must be accompanied by a completed Disbursement Request or Certificate Loan Request Form and, if required, a void check from my account into which I would like the funds from the completed transaction to be paid. The account identified must be in the name of the Owner of the certificate for the direct deposit option to be available. If the banking information provided by me below is incorrect in any way, Foresters Financial will not be accountable if the funds are deposited and not retracted. I agree to indemnify and /or hold Foresters Financial harmless in such event. Upon the funds being deposited, Foresters Financial shall send confirmation of the deposit to the email address provided above, to advise me of the completed request. If I did not provide an email address or the email address I provide is incorrect, I will not receive the email confirmation. If the form is incomplete in any way or if a void check, if required, is not attached below and if the account holder and Owner are not the same person, then the Direct Deposit Electronic Fund Transfer option will not be applied and the requested funds will be sent to the Owner's address on file using regular postal service delivery. In the event that in my original request for payment form I requested payment by check, the completion of this form amends and overrides such request in favor of a direct deposit to my account identified below.
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4. Agreement of Use

Owner Signature	I have read and agree to the terms and conditions noted above. Please complete the requested transaction and deposit the funds into the account identified below.	
	Signature of Certificate Owner	Date (mm/dd/yyyy)
	<input type="text"/>	<input type="text"/>

5. Account Information

Please choose only one option as your preferred method of payment

Deposit funds into my account that is currently on record
 Deposit funds into the account for which the void check was provided for below

Please affix a check marked "VOID" in this area to confirm banking information

If you do not have a checking account, please ask your bank for a counter check

If you will be faxing your request, please fax to 1-877-329-4631