

Child Trust Fund (CTF) Registered Contact Application Form

This application enables a person with parental responsibility, or the Planholder when 16 or over, to apply to be the Registered Contact of a child's CTF account allocated to Forester Life by HM Revenue & Customs.

- 1 Print and complete all fields in BLOCK CAPITALS and black ink.
- 2 Return to FREEPOST Foresters Financial, Forester Life, 2 Cromwell Avenue, Bromley BR2 9BF. No stamp required.
- 3 We will process the instruction, and inform you once this is complete.

Important Note: Any change to the child's name or date of birth requires supporting documentation to be attached to this application. If you wish to make a contribution to the CTF you should also complete and return a Gift Payment form from Customer Services.

1. Planholder's (child's) Details

I apply to become the Registered Contact for the CTF of:

Plan Number										
Title and Forename(s)										
Surname										
Date of Birth	D	D	M	M	Y	Y	Y	Y		
Unique Reference Number										<i>If we dont have this number then we cannot process your application</i>
Address (permanent residence)										
	Postcode									

2. Your Details (if different from the above)

Title and Forename(s)												
Surname												
Date of Birth	D	D	M	M	Y	Y	Y	Y				
Gender	<input type="checkbox"/>	Male	<input type="checkbox"/>	Female								
Address (permanent residence)												
Relationship to child												

3. Your Contact Details

Telephone number
(in the event of queries)

Email address



Enjoy the convenience of going paperless!

You will be set up to receive documents by email, if you have a MyPlans account you can view them online.

I want to opt out of the eco-friendly email option and receive documents by post: ☐



Stay connected with tailored updates

We may contact you about our products and services. Tick the boxes below to opt-in, you can opt-out anytime.



Email



SMS (text)

4. Using your personal information

We will use the data you provide to administer your Plan. For more information on the data we collect, why we collect it, how we use it for processing purposes and how we store your information, please visit foresters.com/UKprivacy

5. Declaration and Authority

I declare that:

- I am 16 years of age or over;
- I am the Planholder/I have parental responsibility for the Planholder;
- I will be the Registered Contact for the CTF; and
- the information provided by me in making this application is true and complete and to the best of my knowledge and belief.

I authorise Forester Life Limited:

- to hold the HM Revenue & Customs contributions, subscriptions and any other rights or proceeds in respect of the Planholder's CTF investments and any other cash;
- to make on the Planholder's behalf any claims to relief from tax in respect of CTF investments; and
- to use the Planholder's and my personal information for the purpose set out under 'Using your Personal Information' section.

I agree to the CTF terms and conditions, a copy of which can be found at foresters.com or provided by Customer Services.

Signature of applicant

Date